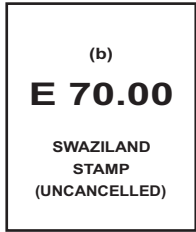


SWAZILAND COMPANIES Act. No.8 of 2009



LIMITED

Annual Return of a Company Having a Share Capital

(In pursuant to Section 151 (1) of Act No. 8 of 2009

Date of Annual General Meeting:.....

Date of Incorporation:.....(Adjourned (a) to:.....)

The Registered Office of the Company is situated at:-

.....

SUMMARY OF SHARES CAPITAL AND SHARES

(Made up to the.....day of.....20....., being the fourteenth day after the date of the first ordinary general meeting in 20.....)

- A. Nominal Capital E.....divided into* share of E..... each
B. Total number of shares taken to the day of 20 (which number must agree with the total shown in the list as held by existing members)
1. Number of shares issued subject to payment wholly in cash.....E.....
2. Number of shares issued as fully paid for a consideration other than cash.....E.....
3. Number of shares issued as partly paid up to the extent of.....per share for a consideration other than cash.....E.....
C. There has been called up on each of.....shares.....E.....
4. There has been called up on each of.....shares.....E.....
5. There has been called up on each of.....shares.....
D. Total amount of calls received, including payments on application and allotment.....E.....
6. Total amount (if any) agreed to be considered as paid on shares which have been issued as fully paid (for a consideration other than cash).....E.....
7. Total amount (if any) agreed to be considered as paid on shares which have been issued as fully paid up to the extent of.....per share.....E.....
E. Total amount of calls unpaid.....E.....
F. Total amount (if any) of sums paid by way of commission in respect of shares or debentures or allowed by way of discount since date of last summary.....E.....
G. Total amount (if any paid on\$.....shares forfeited.....E.....
H. Total amount of shares and stock for which shares warrants are outstanding.....E.....
I. Total amount of shares warrants issued and surrendered respectively since date of last summary.....E.....
J. Number of shares or amount of stock comprised in each share warrant:.....E.....
L. Total amount o of debt due from the company in respect of all mortgages and charges.....E.....

If the register of Members is not kept at the Registered Office of the Company, state here the full adress where such register is kept.....

*When there are shares of different kinds or amounts (e.g., preference and ordinary state the numbers and nominal values separately.

Where various amounts have been called or there are shares of different kinds state them separately.

Include what has been received on forfeited as well as on existing shares.

Include what has been received on forfeited as well as on existing shares.

State the aggregate number of shares forfeited (if any).

Presented for Filing by:.....

Section 151 (1) of Act 2009

List of Persons holding Shares in the Limited

on the.....day of.....20..... persons who have held shares therein at any time during the year immediately preceding the said date, showing their names and address and an account of the shares so held.

| Folio in Register Ledger containing particulars | NAMES AND ADDRESSES | | | * No of shares held by existing Members at date of return | Account of shares not fully paid up - particulars of shares transferred during the preceding year by persons who:- | | | | Remarks / Names and Addresses of Transferees |
|---|---------------------|-----------------|---------|---|--|-----------------------------------|---------------------------|-----------------------------------|--|
| | SURNAME | CHRISTIAN NAMES | ADDRESS | | Are still Members | | Have ceased to be members | | |
| | | | | | † Number | Date of re-gistration of transfer | † Number | Date of re-gistration of transfer | |
| | | | | | | | | | |

*The aggregate number of shares held and not the distinctive numbers must be stated and the column must be added up throughout so as to make one total to agree with that stated in the summary to have been taken up.

† When the shares are of different classes these columns may be sub-divided so that the number of each class held or transferred may be shown separately

† The date of registration of each transfer should be given as well as the number of shares transferred on each date. The particulars should be placed opposite the name of the transferor and not opposite that of the transferee, but the name of the transferee may be inserted in the "Remarks" column immediately opposite the particulars of each transfer.

Names and Address of the persons who are the Directors

(c) Managers and Auditors of

..... Limited on the day of 20.....

| | | | | | |
|--|--|--|---|--|--|
| | | | <p>Manager:-</p> <p>Secretary:-</p> <p>Auditors:-</p> | | |
|--|--|--|---|--|--|

(c) to include Alternate Directors

(date).....

(c) strike out what is not applicable

SEE BACK OF FORM FOR NOTES

..... Manager/ Director/Secretary

NOTE 1.

- (a) An annual general meeting shall be held in every calendar year and a Form C lodged not later than three months after the date of the meeting. A 'Calendar year' is defined as the twelve months period beginning at the date of incorporation of a company and on each subsequent anniversary. If for any reason it is not possible to hold the meeting on or before the required date, i.e. the last day of each calendar year as defined, then the calendar year as defined, then the meeting may be adjourned for a period not exceeding 14 days. The Form C must, however, be lodged within 21 days of the date originally fixed for the annual general meeting, whether or not the meeting was adjourned:
- (b) Late filing penalty of E280.00 is levied on return not lodged within 21 days of the date of the annually general meeting
- (c) To include Alternate Director,
- (d) The return must be signed by the Manager or Director or the Secretary of the Company.

NOTE 2.

The summary shall also (except where the company is a private company) include a statement, made up to such date as may be specified in the statement, in the form of a balance-sheet, audited by the company's auditors and containing a summary of its share capital, liabilities, and its assets, giving such particulars as will disclose the general nature of those liabilities and assets, and how the values of the fixed assets have been arrived at, but the balance sheets need not include a statement of profit and loss.